

# Package ‘DESeq’

October 16, 2019

**Version** 1.36.0

**Title** Differential gene expression analysis based on the negative binomial distribution

**Author** Simon Anders, EMBL Heidelberg <sanders@fs.tum.de>

**Maintainer** Simon Anders <sanders@fs.tum.de>

**Imports** genefilter, geneplotter, methods, MASS, RColorBrewer

**Depends** BiocGenerics (>= 0.7.5), Biobase (>= 2.21.7), locfit, lattice

**Suggests** pasilla (>= 0.2.10), vsn, gplots

**Description** Estimate variance-mean dependence in count data from high-throughput sequencing assays and test for differential expression based on a model using the negative binomial distribution

**License** GPL (>= 3)

**URL** <http://www-huber.embl.de/users/anders/DESeq>

**Collate** class\_and\_slots.R core.R methods.R plotDispEsts.R welcome.R

**biocViews** ImmunoOncology, Sequencing, ChIPSeq, RNASeq, SAGE, DifferentialExpression

**git\_url** <https://git.bioconductor.org/packages/DESeq>

**git\_branch** RELEASE\_3\_9

**git\_last\_commit** db4af67

**git\_last\_commit\_date** 2019-05-02

**Date/Publication** 2019-10-15

## R topics documented:

adjustScvForBias . . . . .	2
conditions . . . . .	3
CountDataSet-class . . . . .	4
counts . . . . .	5
dispTable . . . . .	5
estimateDispersions . . . . .	6
estimateSizeFactors . . . . .	9
estimateSizeFactorsForMatrix . . . . .	10
estimateVarianceFunctions . . . . .	10

fitInfo . . . . .	11
fitNbinomGLMs . . . . .	11
fitNbinomGLMsForMatrix . . . . .	12
getBaseMeansAndVariances . . . . .	13
getVarianceStabilizedData . . . . .	14
makeExampleCountDataSet . . . . .	15
nbinomGLMTest . . . . .	16
nbinomTest . . . . .	17
nbinomTestForMatrices . . . . .	18
nbkd.sf . . . . .	19
newCountDataSet . . . . .	20
newCountDataSetFromHTSeqCount . . . . .	21
plotDispEsts . . . . .	22
plotMA . . . . .	23
plotPCA . . . . .	24
residualsEcdfPlot . . . . .	24
scvPlot . . . . .	25
sizeFactors . . . . .	25
varianceFitDiagnostics . . . . .	26
<b>Index</b>	<b>27</b>

---

adjustScvForBias	<i>Adjust an SCV value for the bias arising when it is calculated from unbiased estimates of mean and variance.</i>
------------------	---

---

## Description

Assume that a small sample of i.i.d. random variables from a negative binomial distribution is given, and you have obtained unbiased estimates of mean and raw variance. Then, a new bias is introduced when the squared coefficient of variation (SCV, a.k.a. dispersion) is calculated from these unbiased estimates by dividing the raw variance by the square of the mean. This bias can be calculated by numerical simulation and a pre-calculated adjustment table (or rather a fit through tabulated values) is supplied with the package. The present function uses this to remove the bias from a raw SCV estimate.

This function is used internally in `nbinomTest`. You will rarely need to call it directly.

## Usage

```
adjustScvForBias(scv, nsamples)
```

## Arguments

scv	An estimate for the raw squared coefficient of variation (SCV) for negative binomially distributed data, which has been obtained by dividing an unbiased estimate of the raw variance by the square of an unbiased estimate of the mean.
nsamples	The size of the sample used in the estimation.

## Value

an unbiased estimate of the raw SCV

**Author(s)**

Simon Anders

**Examples**

```

true_mean <- 100
true_scv <- .1
nsamples <- 3
res <- replicate( 1000, {
  mySample <- rnbinoom( nsamples, mu=true_mean, size=1/true_scv )
  mu_est <- mean( mySample )
  raw_var_est <- var( mySample ) - mean( mySample )
  raw_scv_est <- raw_var_est / mu_est^2
  unbiased_raw_scv_est <- adjustScvForBias( raw_scv_est, 4 )
  c( raw_scv_est = raw_scv_est, unbiased_raw_scv_est = unbiased_raw_scv_est ) } )
rowMeans( res )

```

---

conditions

*Accessor functions for the 'conditions' information in a CountDataSet object.*


---

**Description**

The conditions vector is a factor that assigns to each column of the count data a condition (or treatment, or phenotype, or the like). This information is stored in the CountDataSet's "phenoData" slot as a row named "condition".

**Usage**

```

## S4 method for signature 'CountDataSet'
conditions(object, ...)
## S4 replacement method for signature 'CountDataSet'
conditions(object) <- value

```

**Arguments**

object	a CountDataSet
value	a vector of suitable length, i.e. with as many elements as object has samples.
...	should not be used for this method.

**Author(s)**

Simon Anders, sanders@fs.tum.de

**Examples**

```

cds <- makeExampleCountDataSet()
conditions( cds )

```

---

CountDataSet-class	<i>Class "CountDataSet" – a container for count data from HTS experiments</i>
--------------------	---

---

## Description

This is the main class for the present package.

## Objects from the Class

Objects should be created with calls to `newCountDataSet` (q.v.).

## Extends

Class `eSet` (package 'Biobase'), directly. Class `VersionedBiobase` (package 'Biobase'), by class "eSet", distance 2. Class `Versioned` (package 'Biobase'), by class "eSet", distance 3.

## Note

Note: This is a summary for reference. For an explanation of the actual usage, see the vignette.

A `CountDataSet` object stores counts from an HTS data set and offers further slots which are populated during the analysis.

After creation with `newCountDataSet`, a `CountDataSet` typically contains a count table, i.e., a matrix of integer data, that is accessible with the accessor function `counts`. Each row of the matrix corresponds to a gene (or binding region, or the like), and each column to an experimental sample. The experimental conditions of the samples are stored in a factor (with one element for each row of the counts matrix), which can be read with the accessor function `conditions`.

In the following analysis steps, further data slots are populated. First, the size factors can be estimated with `estimateSizeFactors`, which are afterwards accessible via `sizeFactors`. Then, the dispersions (variance fits) are estimated with `estimateDispersions`. The resulting estimates are stored in `phenoData` columns, accessible via `pData`, with the column names starting with `disp_`. The intermediate steps of the fit are stored in the environment-values slot `fitInfo` (see `estimateDispersions` for details).

Internally, the mentioned data is stored in slots as follows:

As `CountDataSet` is derived from `eSet`, it has a `phenoData` slot which allows to store sample annotation. This is used to store the factor with the conditions, as a data frame column named `condition`, and to store the size factors, as a numeric data frame column named `sizeFactor`. If the user creates an object with multivariate design, i.e., passes a data frame instead of a factor for conditions, this data frame's columns are placed in the `phenoData` slot instead of the `condition` column. Furthermore, the function `estimateDispersions` adds columns with the dispersion values to be used by `nbinomTest` and `fitNbinomGLMs`. These columns have names starting with `disp_`.

The user may add further columns to the `phenoData` `AnnotatedDataFrame`.

The counts table is stored in the `eSet`'s `assayData` locked environment with the name `counts`.

The slot `dispInfo` is an environment containing lists, one for each set of estimated dispersion values and the slot `dispTable` (with accessor `dispTable` shows the assignment of conditions to dispersion estimates. See `estimateDispersions`

## Examples

```
# See the vignette
```

---

counts	<i>Accessors for the 'counts' slot of a CountDataSet object.</i>
--------	--

---

### Description

The counts slot holds the count data as a matrix of non-negative integer count values, one row for each observational unit (gene or the like), and one column for each sample.

### Usage

```
## S4 method for signature 'CountDataSet'  
counts(object, normalized=FALSE)  
## S4 replacement method for signature 'CountDataSet,matrix'  
counts(object) <- value
```

### Arguments

object	a CountDataSet object.
normalized	logical indicating whether or not to divide the counts by the size factors before returning.
value	integer matrix.

### Author(s)

Simon Anders, sanders@fs.tum.de

### Examples

```
cds <- makeExampleCountDataSet()  
head( counts( cds ) )
```

---

dispTable	<i>Accessor function for the dispTable information in a CountDataSet</i>
-----------	--

---

### Description

The dispersion table ("dispTable") is a named vector that assigns to each condition (as name) a dispersion column (as value). If `nbinomTest` is called to compare two conditions, say "A" and "B", DESeq looks up in the dispTable, which dispersion columns to use. In the standard case (see example), these are just the dispersions for "A" and "B", i.e., the columns `disp_A` and `disp_B` in `fData(object)`. If the "pooled" or "blind" variance estimation is used, all conditions are assigned the same column.

### Usage

```
dispTable(object, ...)
```

**Arguments**

object            a CountDataSet  
 ...              further argumnts are ignored

**Author(s)**

Simon Anders, sanders@fs.tum.de

**See Also**

[estimateDispersions](#), [nbinomTest](#)

**Examples**

```
cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds )
dispTable( cds )
```

---

estimateDispersions    *Estimate and fit dispersions for a CountDataSet.*

---

**Description**

This function obtains dispersion estimates for a count data set. For each condition (or collectively for all conditions, see 'method' argument below) it first computes for each gene an empirical dispersion value (a.k.a. a raw SCV value), then fits by regression a dispersion-mean relationship and finally chooses for each gene a dispersion parameter that will be used in subsequent tests from the empirical and the fitted value according to the 'sharingMode' argument.

**Usage**

```
## S4 method for signature 'CountDataSet'
estimateDispersions( object,
  method = c( "pooled", "pooled-CR", "per-condition", "blind" ),
  sharingMode = c( "maximum", "fit-only", "gene-est-only" ),
  fitType = c("parametric", "local"),
  locfit_extra_args=list(), lp_extra_args=list(),
  modelFrame = NULL, modelFormula = count ~ condition, ... )
```

**Arguments**

object            a CountDataSet with size factors.  
 method            There are three ways how the empirical dispersion can be computed:

- pooled - Use the samples from all conditions with replicates to estimate a single pooled empirical dispersion value, called "pooled", and assign it to all samples.

- `pooled-CR` - Fit models according to `modelFormula` and estimate the dispersion by maximizing a Cox-Reid adjusted profile likelihood (CR-APL). This method is much slower than `method=="pooled"` but works also with crossed factors (as may occur, e.g., in designs with paired samples). Usually, you will need to specify the model formula, which should be the same as the one used later in the call to `nbinomFitGLMs` for fitting the full model. Note: The method of using CR-APL maximization for this application has been developed by McCarthy, Chen and Smyth [Nucl. Acid Res., 2012 and been first implemented in edgeR (in 2010). DESeq optimizes the expression for the CR-APL given in McCarthy et al.'s paper, but does not use the weighed maximum likelihood scheme proposed there.
- `per-condition` - For each condition with replicates, compute a gene's empirical dispersion value by considering the data from samples for this condition. For samples of unreplicated conditions, the maximum of empirical dispersion values from the other conditions is used. If object has a multivariate design (i.e., if a data frame was passed instead of a factor for the `condition` argument in `newCountDataSet`), this method is not available. (Note: This method was called "normal" in previous versions.)
- `blind` - Ignore the sample labels and compute a gene's empirical dispersion value as if all samples were replicates of a single condition. This can be done even if there are no biological replicates. This method can lead to loss of power; see the vignette for details. The single estimated dispersion condition is called "blind" and used for all samples.

`sharingMode`

After the empirical dispersion values have been computed for each gene, a dispersion-mean relationship is fitted for sharing information across genes in order to reduce variability of the dispersion estimates. After that, for each gene, we have two values: the empirical value (derived only from this gene's data), and the fitted value (i.e., the dispersion value typical for genes with an average expression similar to those of this gene). The `sharingMode` argument specifies which of these two values will be written to the `featureData`'s `disp_` columns and hence will be used by the functions `nbinomTest` and `fitNbinomGLMs`.

- `fit-only` - use only the fitted value, i.e., the empirical value is used only as input to the fitting, and then ignored. Use this only with very *few* replicates, and when you are not too concerned about false positives from dispersion outliers, i.e. genes with an unusually high variability.
- `maximum` - take the maximum of the two values. This is the conservative or prudent choice, recommended once you have at least three or four replicates and maybe even with only two replicates.
- `gene-est-only` - No fitting or sharing, use only the empirical value. This method is preferable when the number of replicates is large and the empirical dispersion values are sufficiently reliable. If the number of replicates is small, this option may lead to many cases where the dispersion of a gene is accidentally underestimated and a false positive arises in the subsequent testing.

`fitType`

- `parametric` - Fit a dispersion-mean relation of the form  $\text{dispersion} = \text{asymptDisp} + \text{extraPois} / \text{mean}$  via a robust gamma-family GLM. The coefficients `asymptDisp` and `extraPois` are given in the attribute `coefficients` of the `dispFunc` in the `fitInfo` (see below).
- `local` - Use the `locfit` package to fit a dispersion-mean relation, as described in the DESeq paper.

locfit_extra_args, lp_extra_args	(only for fitType=local) Options to be passed to the locfit and to the lp function of the locfit package. Use this to adjust the local fitting. For example, you may pass a value for nn different from the default (0.7) if the fit seems too smooth or too rough by setting lp_extra_args=list(nn=0.9). As another example, you can set locfit_extra_args=list(maxk=200) if you get the error that locfit ran out of nodes. See the documentation of the locfit package for details. In most cases, you will not need to provide these parameters, as the defaults seem to work quite well.
modelFrame	By default, the information in conditions(object) or pData(object) is used to determine which samples are replicates (see <a href="#">newCountDataSet</a> ). For method="pooled", a data frame can be passed here, and all rows that are identical in this data frame are considered to indicate replicate samples in object. For method="pooled-CR", the data frame is used in the fits. For the other methods, this argument is ignored.
modelFormula	For method="pooled-CR", this is the formula used for the dispersion fits. For all other methods, this argument is ignored.
...	extra arguments are ignored

## Details

Behaviour for method="per-condition": For each replicated condition, a list, named with the condition's name, is placed in the environment object@fitInfo. This list has five named elements: The vector perGeneDispEsts contains the empirical dispersions. The function dispFunc is the fitted function, i.e., it takes as its argument a normalized mean expression value and returns the corresponding fitted dispersion. The values fitted according to this function are in the third element fittedDispEst, a vector of the same length as perGeneDispEsts. The fourth element, df, is an integer, indicating the number of degrees of freedom of the per-gene estimation. The fifth element, sharingMode, stores the value of the sharingMode argument to estimateDispersions.

Behaviour for method="blind" and method="pooled": Only one list is produced, named "blind" or "pooled" and placed in object@fitInfo.

For each list in the fitInfo environment, the dispersion values that are intended to be used in subsequent testing are computed according to the value of sharingMode and are placed in the featureData data frame, in a column named with the same name, prefixed with "disp\_".

Then, the [dispTable](#) (see there) is filled to assign to each condition the appropriate dispersion column in the phenoData frame.

Note: Up to DESeq version 1.4.x (Bioconductor release 2.8), this function was called estimateVarianceFunctions, stored its result differently and did not have the arguments sharingMode and fitType. estimateVarianceFunctions's behaviour corresponded to the settings sharingMode="fit-only" and fitType="local". Note that these are not the default, because the new defaults sharingMode="maximum" and fitType="parametric" are more robust and tend to give better results.

## Value

The CountDataSet cds, with the slots fitInfo and featureData updated as described in Details.

## Author(s)

Simon Anders, sanders@fs.tum.de

## Examples

```
cds <- makeExampleCountDataSet()  
cds <- estimateSizeFactors( cds )  
cds <- estimateDispersions( cds )  
str( fitInfo( cds ) )  
head( fData( cds ) )
```

---

estimateSizeFactors     *Estimate the size factors for a CountDataSet*

---

## Description

Estimate the size factors for a CountDataSet

## Usage

```
## S4 method for signature 'CountDataSet'  
estimateSizeFactors( object, locfunc=median, ... )
```

## Arguments

object	a CountDataSet
locfunc	a function to compute a location for a sample. By default, the median is used. However, especially for low counts, the <a href="#">shorth</a> may give better results.
...	extra arguments are ignored

## Details

You need to call this function right after [newCountDataSet](#) unless you have manually specified size factors.

Typically, the function is called with the idiom

```
cds <- estimateSizeFactors( cds )
```

This estimates the size factors and stores the information in the object.

Internally, the function calls [estimateSizeFactorsForMatrix](#). See there for more details on the calculation.

## Value

The CountDataSet passed as parameters, with the size factors filled in.

## Author(s)

Simon Anders, [sanders@fs.tum.de](mailto:sanders@fs.tum.de)

## See Also

[estimateSizeFactorsForMatrix](#)

**Examples**

```

cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
sizeFactors( cds )

```

---

```
estimateSizeFactorsForMatrix
```

*Low-level function to estimate size factors with robust regression.*

---

**Description**

Given a matrix or data frame of count data, this function estimates the size factors as follows: Each column is divided by the geometric means of the rows. The median (or, if requested, another location estimator) of these ratios (skipping the genes with a geometric mean of zero) is used as the size factor for this column.

Typically, you will not call this function directly, but use [estimateSizeFactors](#).

**Usage**

```
estimateSizeFactorsForMatrix( counts, locfunc=median)
```

**Arguments**

counts	a matrix or data frame of counts, i.e., non-negative integer values
locfunc	a function to compute a location for a sample. By default, the median is used. However, especially for low counts, the <a href="#">shorth</a> may give better results.

**Value**

a vector with the estimates size factors, one element per column

**Author(s)**

Simon Anders, [sanders@fs.tum.de](mailto:sanders@fs.tum.de)

**See Also**

[estimateSizeFactors](#)

**Examples**

```

cds <- makeExampleCountDataSet()
estimateSizeFactorsForMatrix( counts(cds) )

```

---

```
estimateVarianceFunctions
```

*REMOVED*

---

**Description**

This function has been removed. Instead, use [estimateDispersions](#).

---

`fitInfo`*Accessor function for the fitInfo objects in a CountDataSet*

---

### Description

After calling `estimateDispersions`, a `CountDataSet` object is populated with one or (in case of a “per-condition” estimation) several `fitInfo` objects, which can be accessed with this function.

### Usage

```
fitInfo( cds, name=NULL )
```

### Arguments

<code>cds</code>	a <code>CountDataSet</code>
<code>name</code>	if <code>estimateDispersion</code> was called with <code>method="per-condition"</code> a name has to be specified. Try <code>ls(cds@fitInfo)</code> .

### Author(s)

Simon Anders, [sanders@fs.tum.de](mailto:sanders@fs.tum.de)

### See Also

[estimateDispersions](#)

### Examples

```
cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds )
str( fitInfo( cds ) )
```

---

`fitNbinomGLMs`*Fit a generalized linear model (GLM) for each gene.*

---

### Description

Use this function to estimate coefficients and calculate deviance from a GLM for each gene. The GLM uses the `nbkd.sf` family, with the dispersion estimate according to `getVarianceFunction(cds)`. Note that this requires that the variance functions were estimated with method "pooled" or "blind".

### Usage

```
fitNbinomGLMs( cds, modelFormula, glmControl=list() )
```

**Arguments**

<code>cds</code>	a <code>CountDataSet</code>
<code>modelFormula</code>	a formula. The left hand side must be 'count' (not 'counts'!), the right hand side can involve any column of <code>pData(cds)</code> , i.e., <code>pData(cds)</code> is used as the model frame. If you have passed just a single factor to the 'conditions' argument of <code>newCountDataSet</code> , it can be referred to as 'condition' in the formula. If you have passed a data frame to 'conditions', all columns of this data frame will be available.
<code>glmControl</code>	list of additional parameters to be passed to <code>glm.control</code>

**Value**

A data frame with one row for each gene and columns as follows:

- one column for each estimated coefficient, on a log<sub>2</sub> scale (i.e., the natural log reported by `glm` is rescaled to base 2)
- a column 'deviance', with the deviance of the fit
- a boolean column 'converged', indicating whether the fit converged

Furthermore, the data frame has a scalar attribute 'df.residual' that contains the number of residual degrees of freedom.

**Author(s)**

Simon Anders (sanders@fs.tum.de)

**See Also**

[newCountDataSet](#), [nbinomGLMTest](#), [nbkd.sf](#)

**Examples**

```
# see nbinomGLMTest for an example
```

---

```
fitNbinomGLMsForMatrix
```

*Fit negative binomial GLMs to a count matrix.*

---

**Description**

This is a low-level function that is wrapped by `nbinomGLMTest`.

**Usage**

```
fitNbinomGLMsForMatrix(counts, sizeFactors, rawScv, modelFormula,
  modelFrame, quiet = FALSE, reportLog2 = TRUE, glmControl = list() )
```

**Arguments**

counts	a matrix of integer counts. Rows for genes, Columns for samples.
sizeFactors	a vector with a size factor for each column in 'counts'.
rawScv	a vector with a raw SCV (i.e., a dispersion) for each row in 'counts'.
modelFormula	a model formula. The left hand side should read 'count ~'.
modelFrame	a model frame (with one row for each column in 'counts')
quiet	whether to not print dots
reportLog2	whether to convert reported coefficients from natural log to log2 scale
glmControl	list of additional parameters to be passed to <a href="#">glm.control</a>

**Value**

A data frame with one row for each gene and columns as follows:

- one column for each estimated coefficient, on a log2 scale (i.e., the natural log reported by [glm](#) is rescaled to base 2)
- a column 'deviance', with the deviance of the fit
- a boolean column 'converged', indicating whether the fit converged

Furthermore, the data frame has a scalar attribute 'df.residual' that contains the number of residual degrees of freedom.

**Author(s)**

Simon Anders, sanders@fs.tum.de

**Examples**

```
# See the code of fitNbinomGLMs for an example.
```

---

```
getBaseMeansAndVariances
```

*Perform row-wise estimates of base-level means and variances for count data.*

---

**Description**

This function is called internally by a number of other functions. You will need to call it directly only in very special cases.

**Usage**

```
getBaseMeansAndVariances(counts, sizeFactors)
```

**Arguments**

counts	a matrix of data frame of count data. All the columns of this matrix will be considered as replicates of the same condition.
sizeFactors	the size factors of the columns, as estimated e.g. with <a href="#">estimateSizeFactorsForMatrix</a>

**Details**

This function is kept for backwards compatibility. See the example below for an alternative and more self-explanatory way to get the same data.

**Value**

A data frame with one row for each row in 'counts' and two columns:

baseMean	The base mean for each row. This is the mean of the counts after they have been divided by the size factors
comp2	The base variance for each row. This is the variance of the counts after they have been divided by the size factors

**Author(s)**

Simon Anders, sanders@fs.tum.de

**Examples**

```

cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
head( getBaseMeansAndVariances( counts(cds), sizeFactors(cds) ) )

# You can get the same as follows
head( rowMeans( counts( cds, normalized=TRUE ) ) )
head( genefilter::rowVars( counts( cds, normalized=TRUE ) ) )

```

---

getVarianceStabilizedData

*Apply a variance stabilizing transformation (VST) to the count data*

---

**Description**

This function calculates a variance stabilizing transformation (VST) from the fitted dispersion-mean relation(s) and then transforms the count data (normalized by division by the size factor), yielding a matrix of values which are now approximately homoskedastic. This is useful as input to statistical analyses requiring homoskedasticity.

**Usage**

```

varianceStabilizingTransformation(cds)
getVarianceStabilizedData(cds)

```

**Arguments**

cds                    a CountDataSet which also contains the fitted dispersion-mean relation

## Details

For each sample (i.e., column of counts(`cds`)), the full variance function is calculated from the raw variance (by scaling according to the size factor and adding the shot noise). The function requires a blind estimate of the variance function, i.e., one ignoring conditions. Usually, this is achieved by calling `estimateDispersions` with `method="blind"` before calling it. A typical workflow is shown in Section *Variance stabilizing transformation* in the package vignette.

If `estimateDispersions` was called with `fitType="parametric"`, a closed-form expression for the variance stabilizing transformation is used on the normalized count data. The expression can be found in the file `'vst.pdf'` which is distributed with the vignette.

If `estimateDispersions` was called with `fitType="locfit"`, the reciprocal of the square root of the variance of the normalized counts, as derived from the dispersion fit, is then numerically integrated, and the integral (approximated by a spline function) is evaluated for each count value in the column, yielding a transformed value.

In both cases, the transformation is scaled such that for large counts, it becomes asymptotically (for large values) equal to the logarithm to base 2.

Limitations: In order to preserve normalization, the same transformation has to be used for all samples. This results in the variance stabilization to be only approximate. The more the size factors differ, the more residual dependence of the variance on the mean you will find in the transformed data. As shown in the vignette, you can use the function `meanSdPlot` from the package `vsn` to see whether this is a problem for your data.

## Value

For `varianceStabilizingTransformation`, an `ExpressionSet`.

For `getVarianceStabilizedData`, a matrix of the same dimension as the count data, containing the transformed values.

## Author(s)

Simon Anders <sanders@fs.tum.de>

## Examples

```
cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds, method="blind" )
vsd <- getVarianceStabilizedData( cds )
colsA <- conditions(cds) == "A"
plot( rank( rowMeans( vsd[,colsA] ) ), genefilter::rowVars( vsd[,colsA] ) )
```

---

makeExampleCountDataSet

*make a simple example CountDataSet with random data*

---

## Description

This function returns an example `CountDataSet`. It is used for the examples in the package help pages.

**Usage**

```
makeExampleCountDataSet()
```

**Value**

a CountDataSet that has been constructed as follows: First, true base mean values for 10,000 genes are drawn from an exponential distribution with rate 1/250. Then, certain genes are declared (with probability 0.3 per gene) as truly differentially expressed (tDE). For these genes, the true base mean is split into two values, one for condition "A" and one for condition "B", such that the log2 fold change from "A" to "B" follows a zero-centred normal distribution with standard deviation 2. Then, counts are drawn for each gene for 5 samples, the first three corresponding to condition "A" and the remaining two for condition "B". The counts are drawn from a negative binomial with the specified mean, multiplied by the size factor for the sample, with a constant raw SCV (dispersion) of 0.2 (i.e., a 'size' parameter of 1/0.2). The true size factors are fixed to c( 1., 1.3, .7, .9, 1.6 ).

All these values were chosen to give data that at least somewhat resembles what one might encounter in an actual experiment. Note that this function is not meant to verify the package by simulation. For this purpose the parameters and distribution choices should be more varied.

**Author(s)**

Simon Anders, anders@embl.de

**Examples**

```
cds <- makeExampleCountDataSet()
```

---

nbinomGLMTest

*Perform chi-squared tests comparing two sets of GLM fits*


---

**Description**

For each gene, the function calculates a chi-square p value by simply calculating:  $1 - \text{pchisq}(\text{resReduced\$deviance} - \text{resFull\$deviance}, \text{attr}(\text{resReduced}, "df.\text{residual}")) - \text{attr}(\text{resFull}, "df.\text{residual}"))$

**Usage**

```
nbinomGLMTest(resFull, resReduced)
```

**Arguments**

resFull, resReduced

GLM fit data frames, as returned by `fitNbinomGLMs`, first the full, then the reduced model.

**Value**

a vector of p values

**Author(s)**

Simon Anders, anders@embl.de

**See Also**[fitNbinomGLMs](#)**Examples**

```

cds <- makeExampleCountDataSet()[ 1:100, ]
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds, method="pooled" )
fit1 <- fitNbinomGLMs( cds, count ~ condition )
fit0 <- fitNbinomGLMs( cds, count ~ 1 )
nbinomGLMTest( fit1, fit0 )

```

---

nbinomTest	<i>Test for differences between the base means for two conditions</i>
------------	---

---

**Description**

This function tests for differences between the base means of two conditions (i.e., for differential expression in the case of RNA-Seq).

**Usage**

```
nbinomTest(cds, condA, condB, pvals_only = FALSE, eps=NULL )
```

**Arguments**

cds	a CountDataSet with size factors and raw variance functions
condA	one of the conditions in 'cds'
condB	another one of the conditions in 'cds'
pvals_only	return only a vector of (unadjusted) p values instead of the data frame described below.
eps	This argument is no longer used. Do not use it.

**Details**

See [nbinomTestForMatrices](#) for more technical informations

**Value**

A data frame with the following columns:

id	The ID of the observable, taken from the row names of the counts slots.
baseMean	The base mean (i.e., mean of the counts divided by the size factors) for the counts for both conditions
baseMeanA	The base mean (i.e., mean of the counts divided by the size factors) for the counts for condition A
baseMeanB	The base mean for condition B
foldChange	The ratio meanB/meanA
log2FoldChange	The log2 of the fold change
pval	The p value for rejecting the null hypothesis 'meanA==meanB'
padj	The adjusted p values (adjusted with 'p.adjust( pval, method="BH" )')

**Author(s)**

Simon Anders, sanders@fs.tum.de

**Examples**

```
cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds )
head( nbinomTest( cds, "A", "B" ) )
```

---

nbinomTestForMatrices *Perform row-wise tests for differences between the base means of two count matrices.*

---

**Description**

This function is called by `nbinomTest`. Call it directly only if the S4 interface is unsuitable for your task.

**Usage**

```
nbinomTestForMatrices(countsA, countsB, sizeFactorsA, sizeFactorsB, dispsA, dispsB )
```

**Arguments**

countsA	A matrix of counts, where each column is a replicate
countsB	Another matrix of counts, where each column is a replicate
sizeFactorsA	Size factors for the columns of the matrix 'countsA'
sizeFactorsB	Size factors for the columns of the matrix 'countsB'
dispsA	The dispersions for 'countsA', a vector with one value per gene
dispsB	The same for 'countsB'

**Details**

See the vignette for an exact description of the null hypothesis tested.

**Value**

A vector of unadjusted p values, one for each row in the counts matrices.

**Author(s)**

Simon Anders, sanders@fs.tum.de

**Examples**

```

cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds, method="per-condition" )
colsA <- conditions(cds) == "A"
colsB <- conditions(cds) == "B"
bmvA <- getBaseMeansAndVariances( counts(cds)[,colsA], sizeFactors(cds)[colsA] )
bmvB <- getBaseMeansAndVariances( counts(cds)[,colsB], sizeFactors(cds)[colsB] )
pvals <- nbinomTestForMatrices(
  counts(cds)[,colsA],
  counts(cds)[,colsB],
  sizeFactors(cds)[colsA],
  sizeFactors(cds)[colsB],
  fitInfo(cds,"A")$dispFunc( rowMeans( counts( cds, normalized=TRUE ) ) ),
  fitInfo(cds,"B")$dispFunc( rowMeans( counts( cds, normalized=TRUE ) ) ) )
names( pvals ) <- row.names( counts(cds) )
head( pvals )

# This here should give the same results:
head( nbinomTest( cds, "A", "B" )$pval )

```

nbkd.sf

*GLM family for a negative binomial with known dispersion and log link with size factors*

**Description**

A distribution family for use with `glm`. It describes a negative binomial (as `negative.binomial` in the MASS package), but with a special link function, namely  $\eta[i] = \log(\mu[i] / sf[i])$ , i.e., each count value is divided by its size factor before the log is taken. This is used internally by `fitNbinomGLMs`.

**Usage**

```
nbkd.sf(r, sf)
```

**Arguments**

`r` The 'size' argument (see `dnbinom`), i.e., the reciprocal of the dispersion.  
`sf` A vector of size factors.

**Value**

A GLM family object.

**Author(s)**

Simon Anders, anders@embl.de

---

newCountDataSet      *Create a CountDataSet object*

---

### Description

This function creates a CountDataSet object from a matrix or data frame of count data.

### Usage

```
newCountDataSet(countData, conditions, sizeFactors = NULL, phenoData = NULL, featureData = NULL)
```

### Arguments

countData	A matrix or data frame of count data, i.e., of non-negative integer values. The rows correspond to observations (e.g., number of reads that were assigned to a gene), the columns correspond to samples (or experiments). Note that biological replicates should each get their own column, while the counts of technical replicates (i.e., several sequencing runs/lanes from the same sample) have to be summed up into a single column.
conditions	A factor of experimental conditions (or treatments, or tissue types, or phenotypes, or the like). The length of the factor has to be equal to the number of columns of the countData matrix, assigning a condition to each sample. If 'conditions' is not a factor, it will be converted to one.  Alternatively, you may pass a data frame, that will be placed in pData(cds) as is and can then be used with the modes "pooled" and "blind" in <a href="#">estimateVarianceFunctions</a> and its columns can be referred to in a model formula provided to <a href="#">fitNbinomGLMs</a> .
sizeFactors	This argument is deprecated. Do not use it. (Size factors should always be estimated from the data with <a href="#">estimateSizeFactors</a> . If you need to set size factors manually for some reasons, change the pData(cds)\$sizeFactor.
phenoData	You may pass an AnnotatedDataFrame here to describe the columns of the count matrix. Note that the package always adds two rows (or creates a new AnnotatedDataFrame with only these two rows in case you do not supply one) with names "condition" and "sizeFactor" to store this information.
featureData	You may pass an AnnotatedDataFrame here to describe the rows of the count matrix. The package will just pass through this information without using it. Note that further columns will be added to feature data later, when estimating dispersions.

### Details

See also [CountDataSet-class](#) and the documentation of eSet (package Biobase) for the meaning of the other slots, which CountDataSet inherits from eSet (but which the present package does not use).

### Value

an object of class CountDataSet

### Author(s)

Simon Anders, sanders@fs.tum.de

**Examples**

```
countsTable <- counts( makeExampleCountDataSet() )
cds <- newCountDataSet( countsTable, c( "A", "A", "A", "B", "B" ) )
```

---

newCountDataSetFromHTSeqCount

*Create a new CountDataSet from count files generated with htseq-count*

---

**Description**

Use this function to start a DESeq analysis if you used htseq-count to count your reads.

**Usage**

```
newCountDataSetFromHTSeqCount(sampleTable, directory = ".")
```

**Arguments**

sampleTable	A data frame with three or more columns. Each row describes one sample. The first column is the sample name, the second column the file name of the count file generated by htseq-count, and the remaining columns are sample meta data. If the meta data consists of only a single column (i.e., three columns in total), this is used as 'condition' factor.
directory	The directory relative to which the filenames are specified.

**Value**

A CountDataSet object.

**Author(s)**

Simon Anders

**References**

See <http://www-huber.embl.de/users/anders/HTSeq/> for htseq-count.

**See Also**

[newCountDataSet](#)

---

`plotDispEsts`*Plot dispersion estimates and fitted values*

---

### Description

A simple helper function that plots the per-gene dispersion estimates together with the fitted mean-dispersion relationship.

### Usage

```
plotDispEsts(cds, name=NULL, ymin, linecol="#ff000080",
             xlab = "mean of normalized counts", ylab = "dispersion",
             log = "xy", cex = 0.45, ... )
```

### Arguments

<code>cds</code>	a <code>CountDataSet</code> .
<code>name</code>	this argument, together with <code>cds</code> , is passed on to <code>fitInfo</code> .
<code>ymin</code>	a scalar numeric, indicating the lower limit of the y-axis. The y-axis is plotted on the logarithmic scale. For the purpose of this plot, per-gene dispersion estimates that are below this value (in particular, those that happen to be zero) are shifted up to this value. If missing, the function attempts to guess a reasonable default.
<code>linecol</code>	colour used for the regression line
<code>xlab</code> , <code>ylab</code> , <code>log</code> , <code>cex</code> , ...	arguments that are passed on to <code>plot.default</code> .

### Details

This is a trivial helper function. Do not be afraid to edit and modify it to your needs.

### Value

The function is called for its side effect.

### Author(s)

Simon Anders, [sanders@fs.tum.de](mailto:sanders@fs.tum.de)

### Examples

```
cds <- makeExampleCountDataSet()
cds <- estimateSizeFactors( cds )
cds <- estimateDispersions( cds )
plotDispEsts(cds)
```

---

plotMA	<i>Makes a so-called "MA-plot"</i>
--------	------------------------------------

---

### Description

A simple helper function that makes a so-called "MA-plot", i.e. a scatter plot of logarithmic fold changes (on the y-axis) versus the mean of normalized counts (on the x-axis).

### Usage

```
plotMA(x, ylim,  
       col = ifelse(x$padj>=0.1, "gray32", "red3"),  
       linecol = "#ff000080",  
       xlab = "mean of normalized counts", ylab = expression(log[2]~fold~change),  
       log = "x", cex=0.45, ...)
```

### Arguments

`x` a data.frame with columns `baseMean`, and `log2FoldChange`. In addition, if the argument `col` is left at its default, this data.frame also needs to have a column named `padj`.

`linecol` colour used for the horizontal line at `y=0`.

`ylim`, `col`, `xlab`, `ylab`, `log`, `cex`, ... arguments that are passed on to `plot.default`.

### Details

This is a trivial helper function. Do not be afraid to edit and modify it to your needs.

### Value

The function is called for its side effect.

### Author(s)

Wolfgang Huber

### Examples

```
## see vignette
```

---

plotPCA	<i>Sample PCA plot from variance-stabilized data</i>
---------	--

---

**Description**

This plot helps to check for batch effects and the like.

**Usage**

```
plotPCA(x, intgroup = "condition", ntop = 500)
```

**Arguments**

`x` an ExpressionSet, as obtained from [varianceStabilizingTransformation](#)  
`intgroup`  
`ntop` how many of the most variable genes should be used in calculating the PCA

**Value**

a plot is produced

**Author(s)**

Wolfgang Huber

**See Also**

[varianceStabilizingTransformation](#)

**Examples**

```
cds <- makeExampleCountDataSet()  
cds <- estimateSizeFactors( cds )  
cds <- estimateDispersions( cds, method="blind" )  
vsd <- varianceStabilizingTransformation( cds )  
plotPCA( vsd )
```

---

residualsEcdfPlot	<i>REMOVED</i>
-------------------	----------------

---

**Description**

This function has been removed. Please see the vignette for our newer suggestions on how to check fit quality.

**Usage**

```
residualsEcdfPlot(...)
```

**Arguments**

... dummy argument

---

scvPlot	<i>REMOVED</i>
---------	----------------

---

**Description**

This function has been removed. Please see the vignette for our newer suggestions on how to check fit quality.

**Usage**

```
scvPlot( ... )
```

**Arguments**

...                    dummy argument

---

sizeFactors	<i>Accessor functions for the 'sizeFactors' information in a Count-DataSet object.</i>
-------------	--

---

**Description**

The sizeFactors vector assigns to each column of the count data a value, the size factor, such that count values in the columns can be brought to a common scale by dividing by the corresponding size factor.

**Usage**

```
## S4 method for signature 'CountDataSet'  
sizeFactors(object)  
## S4 replacement method for signature 'CountDataSet,numeric'  
sizeFactors(object) <- value
```

**Arguments**

object                a CountDataSet object.  
value                 a numeric vector, one size factor for each column in the count data.

**Author(s)**

Simon Anders, sanders@fs.tum.de

**See Also**

[estimateSizeFactors](#)

**Examples**

```
cds <- makeExampleCountDataSet()  
cds <- estimateSizeFactors( cds )  
sizeFactors(cds)
```

---

`varianceFitDiagnostics`*REMOVED*

---

**Description**

This function has been removed. Please see the vignette for our newer suggestions on how to check fit quality.

**Usage**

```
varianceFitDiagnostics( ... )
```

**Arguments**

...                    dummy argument

# Index

`adjustScvForBias`, 2

`conditions`, 3, 4  
`conditions`, `CountDataSet`-method  
    (`conditions`), 3  
`conditions`<-, `CountDataSet`-method  
    (`conditions`), 3  
`CountDataSet`-class, 4  
`counts`, 4, 5  
`counts`, `CountDataSet`-method (`counts`), 5  
`counts`<-, `CountDataSet`, `matrix`-method  
    (`counts`), 5

`dispTable`, 4, 5, 8  
`dispTable`, `CountDataSet`-method  
    (`dispTable`), 5  
`dnbinom`, 19

`estimateDispersions`, 4, 6, 6, 10, 11, 15  
`estimateDispersions`, `CountDataSet`-method  
    (`estimateDispersions`), 6  
`estimateSizeFactors`, 4, 9, 10, 20, 25  
`estimateSizeFactors`, `CountDataSet`-method  
    (`estimateSizeFactors`), 9  
`estimateSizeFactorsForMatrix`, 9, 10, 13  
`estimateVarianceFunctions`, 10, 20

`fitInfo`, 11, 22  
`fitNbinomGLMs`, 4, 7, 11, 16, 17, 19, 20  
`fitNbinomGLMsForMatrix`, 12

`getBaseMeansAndVariances`, 13  
`getVarianceStabilizedData`, 14  
`glm`, 12, 13, 19  
`glm.control`, 12, 13

`makeExampleCountDataSet`, 15

`nbinomGLMTest`, 12, 16  
`nbinomTest`, 2, 4–7, 17, 18  
`nbinomTestForMatrices`, 17, 18  
`nbkd.sf`, 11, 12, 19  
`newCountDataSet`, 4, 7–9, 12, 20, 21  
`newCountDataSetFromHTSeqCount`, 21

`plotDispEsts`, 22  
`plotMA`, 23  
`plotPCA`, 24

`residualsEcdfPlot`, 24

`scvPlot`, 25  
`shorth`, 9, 10  
`sizeFactors`, 4, 25  
`sizeFactors`, `CountDataSet`-method  
    (`sizeFactors`), 25  
`sizeFactors`<-, `CountDataSet`, `numeric`-method  
    (`sizeFactors`), 25

`varianceFitDiagnostics`, 26  
`varianceStabilizingTransformation`, 24  
`varianceStabilizingTransformation`  
    (`getVarianceStabilizedData`), 14